



(Incorporated in the Republic of Singapore on 12 March 1994)  
(Company Registration Number: 199401749E)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE  
– NOTICE OF BOOKS CLOSURE DATE**

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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 11 October 2016 and 18 November 2016 (the "Announcements") in relation to the Rights cum Warrants Issue.*

**NOTICE IS HEREBY GIVEN** that the Register of Members and Share Transfer Books of JEP Holdings Ltd. (the "**Company**") will be closed at 5.00 p.m. (Singapore time) on 29 November 2016 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants to Entitled Shareholders under the Rights cum Warrants Issue.

Entitled Depositors will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date. Fractional entitlements will be disregarded.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**"), 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Constitution of the Company, be registered to determine the Entitled Scripholders' provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue. Fractional entitlements will be disregarded.

For practical reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**").

Foreign Shareholders who wish to be eligible to participate in the Rights cum Warrants Issue must register a Singapore mailing address for the service of notices and documents with, as the case may be, (a) CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, or (b) JEP Holdings Ltd. c/o the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623, not less than three (3) Market Days before the Books Closure Date.

If it is practicable to do so, arrangements may be made, at the absolute discretion of the Company, for provisional allotments of Rights Shares with Warrants which would otherwise be provisionally allotted to Foreign Shareholders to be sold "nil-paid" on the SGX-ST Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares and Warrants commence and the net proceeds therefrom will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company for the Rights cum Warrants Issue.

By Order of the Board

Joe Lau  
Executive Chairman and  
Chief Executive Officer

For and on behalf of  
Board of Directors of  
JEP Holdings Ltd.

Date: 21 November 2016

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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