



(Incorporated in the Republic of Singapore on 12 March 1994)
(Company Registration Number: 199401749E)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
– RECEIPT OF LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 11 October 2016 (the "**Announcement**") in relation to the Rights cum Warrants Issue.*

The Board of Directors of JEP Holdings Ltd. (the "**Company**") refers to the Announcement and is pleased to announce that the Company has today received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of:-

- (a) up to 524,486,633 Rights Shares;
- (b) up to 262,243,316 Warrants; and
- (c) up to 262,243,316 New Shares,

on the SGX-ST Catalist, subject to the following:-

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

The LQN granted by the SGX-ST is not an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

Further announcements on the Rights cum Warrants Issue will be made by the Company as and when appropriate.

By Order of the Board

Joe Lau
Executive Chairman and
Chief Executive Officer

For and on behalf of
Board of Directors of
JEP Holdings Ltd.

Date: 18 November 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ng Joo Khin.
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